



M/C 45/003
cc: Jed

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JUN 16 2008

June 13, 2008

BY OVERNIGHT DELIVERY

DIV. OF OIL, GAS & MINING

Susan M. White
Mining Coordinator
Minerals Regulatory Program
State of Utah
Department of Natural Resources
Division of Oil, Gas and Mining
1594 West North Temple
Suite 1210
Salt Lake City, Utah 84114-5801

Dear Ms. White:

This letter confirms that Utah Marblehead LLC will continue to abide by the reclamation plan on file with the State of Utah. No changes are planned at this time. I understand that Tom Freese has spoken to Vicky Dyson of your office regarding this matter and that Ms. Dyson has agreed that the current reclamation plan shall remain in effect through 2013.

We will be working with Jed Pearson in order to finalize the reclamation contract and to increase the security from \$246,100 to \$296,550. In the meantime, if you have any questions or comments, please let me know. Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'K. J. Whyte', is written over a horizontal line.

Kevin J. Whyte
General Counsel & VP

cc: Jed Pearson
Tom Freese

KJW/kll

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